AUTOMATE ALL YOUR DATA ENTRY WORK IN ERP WITH ROBOTS

MOBILEERP LAUNCHES RPA - ROBOTIC PROCESS AUTOMATION BASED ERP ADD-ON

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Department	RPA = Robotic Process Automation	From which source documents	system will take data input?.
Modules	What you can Automate with RPA?	Method 1	Method 2
Financial	Bank Receipt Voucher Entry	Bank Statement Email	Bank RTGS/TT Emails
	Bank Payment Voucher Entry Bank Reconciliations Entry	Bank Statement Email Bank Statement Email	On Payment Approval Bank Statement Excel/pdf
	Loan Statement Reconciliations Entry	Loan Statement Email	Loan Statement Excel/pdf
	Credit Card Reconciliation Entry	Credit Card Statement Email	Credit Card Statement Excel/pdf
	Party Reconciliations Entry	FIFO Basis	Party Statement Excel/Pdf
	Auto Loan Request based on Cashflow+finding best Banks	Cashflow Statements	Finance/Bank e-com Portals
	Email Tax Payment data to Bank or Accounts	Data From ERP	Tax Calender
	Email GST Data to GST Consultants to file returns	Data From ERP	Tax Calender
	Email TDS/IT Data to CA to file IT returns	Data From ERP	Tax Calender
	Email SCH 6 BL/PL to CS to file CompanyLaw returns	Data From ERP	Tax Calender
Marketing CRM	Prospects database entry	Search Website & collect data	Excel Database of Yellowpages
	Leads OR Tender entry	Search Website & collect data	Leads Emails
	Digital Marketing via SEO	On Publishing Websites	On Social Media
	Digital Marketing via BulkEmail/SMS/IVR	Referring Prospects Database	Referring Leads
	Company Website Update	Based on ITEMS/Pricelist in ERP	Publish Financial Reports from ERP
	Social Media Website Update (e.g. Linkedin, eBay, Amazon, FB, Twitter)	Based on Company products update	Based on Company Scheme updates
	Press Update - Auto Email to printmedia press or media or whatsapp	Based on Achievements or News	Based on Events like Exhibition etc
Pre-Sales	Sales Quotation / BID Entry and Email	Leads or Tender	e-Comm Amazon/eBay/Lazada/ IVR
Salas	Enter Products and Prices for Sales on eCommerce website e.g Amazon	Pricelist or Schemes published From Quotation or Website Form	Based on e-Commerce website prices
Sales Warehouse	Sales Order Entry and Email		Website Forms / e-Comm Site/ IVR Barcode/QRCode/NFC Scan
Warehouse Loaistics	Dispatch Entry and Dispatch Email Delivery Entry and Delivery Email	Auto on Order Approval E Way Bill	Barcode/QRCode/NFC Scan Barcode/QRCode/NFC Scan
- - - - - - - - - - -	A/R Invoice Entry, Email & Sales Voucher Entry w/bill ref	Auto on Dispatch Approval	Barcode/QRCode/NFC Scan
Procurement	Purchase Indent Entry	Auto on Dispatch Approval Auto from MRP of ERP	Auto from ROP of ERP
riocarcinent	RFQ Entry and Email to Suppliers	Auto Search Supplier Website/Amazon	from Supplier database of ERP
	Publish Company Material Needs on Tender Portals / Mktplace	Based on Indent	Based on System computed needs
	Auto Comparison Sheet Preparation or Quote entry or Blds	Price fetched from eComm website	Price Fetch from Supplier Quote/Bids
Purchase	Purchase Order Entry and Email	Auto from MRP of ERP	Auto from ROP of ERP
Store	Goods reciept GRN	Auto against PO & IQC Approvals	Barcode/QRCode/NFC Scan
	Goods return with Email & Debit Note Voucher	Auto against PO & IQC Rejects	Barcode/QRCode/NFC Scan
	Return/BuyBack Entry/ Email and Credit Note Voucher	Customer Email + InvoiceNo	Barcode/QRCode/NFC Scan
	Material Issue for Production	Auto Against BOM	Barcode/QRCode/NFC Scan
	Material Issue for Project	Auto Against BOM	Barcode/QRCode/NFC Scan
	Material Issue for Repairs	Auto Against Inspection Report	Barcode/QRCode/NFC Scan
Quality Control	IQC RM Inward in Stores	Auto Against IOT Testing Machine	Barcode/QRCode/NFC Scan
	Line QA WIP in Production	Auto Against IOT Testing Machine	Barcode/QRCode/NFC Scan
	OQC FG Outward in Warehouse	Auto Against IOT Testing Machine	Barcode/QRCode/NFC Scan
	Machine Level QC on Shopfloor	Auto Against IOT Testing Machine	Barcode/QRCode/NFC Scan
Bill Passing	A/P Invoice Entry & Purchase Voucher Entry w/bill ref	Auto Against GRN & PO by ERP	Against Supplier Bill in Email
Business Partner	Customer Master Entry Supplier Master Entry	Customer Info Sheet Email	
	Employee Master Entry	Supplier Info Sheet Email Candidate Info Sheet or Biodata	
Inventory	Inventory ITEM Reconciliations with Excess/Shortage Entry	Barcode/QRCode/NFC Scan	
Production	Production Order	Auto Against MRP	Auto against SalesOrder
Shopfloor	MoveLot / XMoveLot/ TerminateLot	Barcode/QRCode/NFC Scan	Auto against balesorael
Services	Service call Entry with EMAIL/SMS to customer	Against Warranty Card/AMC/CMC	Barcode/QRCode/NFC Scan
	Service Ticket Allocation& Closure Tracking	Barcode/QRCode/NFC Scan	
Repairs	Repair Inward Entry	Barcode/QRCode/NFC Scan	
	Repair Outward Entry,Billing,Email, w/SalesVoucher Entry	Barcode/QRCode/NFC Scan	
Project	ProjectOrder Entry	From Client Tender website	
	ProjectPlan Entry	From Client Tender website	
	ProjectDPR Entry	From Client Site Inspection report	
	Project Invoice Entry	From Client Accptance Excel or web	
Cylinder Gas Stores	Empty Cylinder Inward Entry	Barcode/QRCode/NFC Scan	
	Cylinder Filling Production, Material Consumption Entry	Barcode/QRCode/NFC Scan	
	Cylinder Dispatch, Invoicing, Sales Voucher Entry	Barcode/QRCode/NFC Scan	
Bulk Material Stores	Bulk Material Inward Entry wrt Filled Truck minus Empty Truck	WeighBridge Weigh Bridge	
Docruitmont	Bulk Material Outward wrt Empty Truct minus Filled Truck	WeighBridge	Parad on System commuted and
Recruitment	Enter and Publish Manpower Requirements to Naukri etc.	Based on HR Requisitions	Based on System computed needs
	Search Candidates and Biodata Entry Select Candidate and send Interview Call Email	From Website like Naukri From Matched Job profiles	From Email Candidate Info Sheet
	Select Canalaate and sena interview Call Email Hire Candidates based on Interview Result & send Offer Email	Based on Interview Results entered	
	On confirmation by Candidate Send Appointment Letter	Based on Candidate Offer Email Reply	
Employment	Employee Entry with Aadhar Verification	Aadhar Card	
	Info Email to all departments about new employee joinee	On New Employee Joining	
	Kit Issue Entry and Email to Manager	On New Employee Joining	
	Creation of User Login and PWD for ERP, Email etc.	On New Employee Joining	
Appraisal	System send email to all Employees for SELF APPRIASAL	Once a year	
	System send email to all Employees for 360 DEGREE APPRIASAL	Once a year	
	System evaluates Employee based on 6-Sigma KPIs and KRAs	Once a month	
Training	Search best Training Companies for subjects given& compare prices	Coaching / Training website cos	Based on data in ERP of past trainers
	Enter and Maintain Training Records with Results	Based on feedback from Training cos	Based on Student Feedback or Result
Retirement	Sends NOC, Experience Letter, Settlement report Emails	On Resignation Acceptance	
Attendance	Attendnace Entry and Auto Email Daily LateIn, EarlyOut, Absent Alerts	From Attendance Machine	From Mobile App
Leave	Leave Entry from Email	Leave Email or SMS	
Payroll	Payroll processing by system and email payslips to departments	Monthly RPA based Software driving	
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