

# MOBILEERP

## Asset Management System

PTAM

Project Asset Management System

OFAM

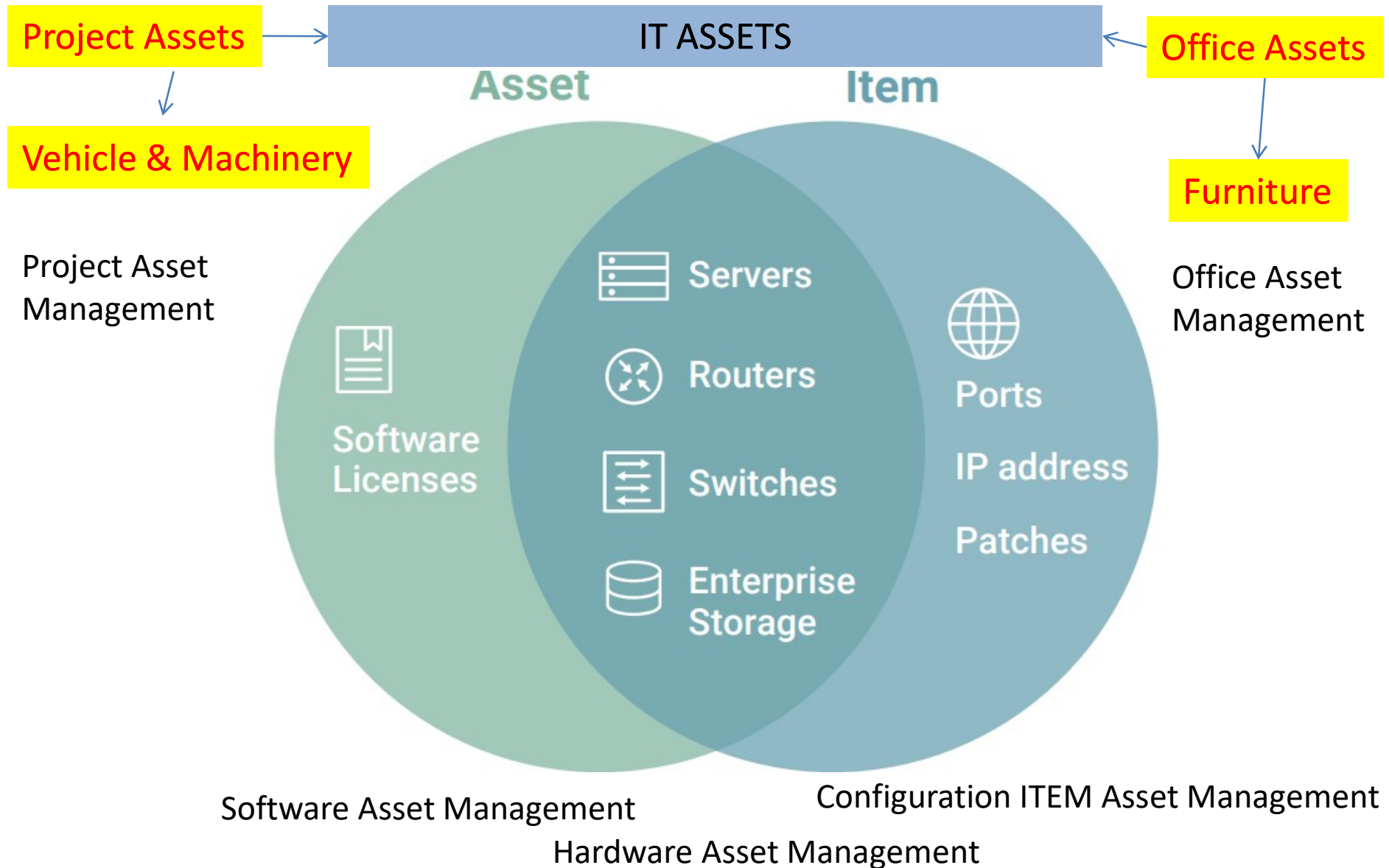
Office Asset Management System

ITAM

IT Asset Management System

[www.softrobot.biz](http://www.softrobot.biz) / [www.mobileerp.in](http://www.mobileerp.in)

# What is IT Asset and Configuration Items?.





# Step 0. Identify & setup existing Asset

Request > Plan > Reserve or Procure > Tagging > Put to Use / Maintenance / Valuation > Retire

**ASSET Folder**  
40 Documents found - Page 1 of 3  
Dashboard - Export To Excel

1 of 3

Search:  or Sort:  or Goto page no:  on field:  Search

Action	Assetid	Assetdesc	Registerno	Assetcategory	Assetgroup	Chassis_No	Site	Model_No	Make	Description	Engine_No	Colour	Purchprice	Bill_No	Bill_Date	Loca
Show	42	C20-TATA INDIGO	GJ6BL3654	Motor Vehicles	Vehicle		Head Office			C20-TATA INDIGO			1		29/11/2022	0

**Facilities and IT Department**

**Plan(0)** | **Procure(1)** | **Tagging(0)** | **PutToUse(2)**

Procure(1) details:  
ID:42 - 1. DO > 2. DONE  
C20-TATA INDIGO  
MAINTENANCE Jaspalsingh H. Dhiman  
[DELETE](#)

PutToUse(2) details:  
ID:2 - 1. DO > 2. DONE  
EX02-HITACHI - TATA ZAXIS 120  
MAINTENANCE Jaspalsingh H. D.  
[DELETE](#)  
ID:43 - 1. DO > 2. DONE  
TIPO4-TATA  
MAINTENANCE Jaspalsingh H. D.  
[DELETE](#)

**Request > Plan > Reserve or Procure > Tagging > Put to Use / Maintenance / Valuation > Retire**

# Step1a : HR Generate Request

On Employee Onboarding or Joining Ticket for following requirement is generated.

1. PunchCard: Request to setup attendance machine record creation to IT Department
2. Payroll: Request to Set up payroll for new employee to Compensation & Payroll Department
3. Asset: Request to Assign an office, furniture & available IT Assets to Facilities Department
4. Configuration: Create ERP/Windows user login accounts for new employee to IT Department
5. Training: Prepare SkillGap Matrix and Schedule orientation/training for Training Department

The screenshot displays the MobileERP Case/Ticket Management System interface. The left sidebar shows the user profile for 637.ASHISH G. KANTAWALA / Computer and a navigation menu with categories like ITAM IT ASSET MANAGEMENT, ITAM Dashboards, and ESS EMPLOYEE SELF SERVICE. The main content area is titled 'Case/Ticket Management System' and shows a 'TICKETS' section with filters for 'ToDo', 'Unsolved', 'Solved', and 'Lifecycle'. A specific ticket is highlighted with the title 'Dynamic Case & Risk Management: (Identify Risk > Analyse Risk > Mitigate Risk)'. The ticket details include 'Ticket Assigned To: NIRAV SHAH[HELPDESK]', 'Risk: Delivery Related', 'Type: Question', 'Status: Identified', 'Impact on: All', and 'Priority: Low'. The subject of the ticket is 'Create Punchcard and Payroll record for newly joined employee Mr. Rajaram'. A 'Work ToDo Message/Risk Response Required' section contains the text 'Create Punchcard and Payroll record for newly joined employee Mr. Rajaram. Kindly refer Employeeid=10' and a 'Create' button. Four yellow callout boxes with red text are overlaid on the image, pointing to the ticket title and subject: 'HR Department' (pointing to the title), 'IT Department' (pointing to the subject), 'Payroll Department' (pointing to the subject), 'Facilities Department' (pointing to the subject), and 'Training Department' (pointing to the subject).



**Request** > Plan > Reserve or Procure > Tagging > Put to Use / Maintenance / Valuation > Retire

# Step 1b: Project Generate Request

## On New Project starting

1. List of Assets including IT, Machinery and Vehicles required.
2. List of Manpower required for new project.

IT Department

Facilities Department

Project Department

HR Department

### My Case/Tickets

ID	Raised By	Solve By	Date	Subject	Message	Delays	Action
86	Preeti Arya	Preeti Arya	17/04/2023 15:06:45	Labour wages and attendance Entry pending for 2 sites cpcl and oil assam	Labour wages and attendance Entry pending for 2 sites cpcl and oil assam	133	Done
87	Preeti Arya	Preeti Arya	17/04/2023 15:07:43	Resignation upload pending	Resignation upload pending	133	Done
88	Preeti Arya	Preeti Arya	17/04/2023 15:08:18	Recruitment Upload pending	Receuitment upload	133	Done
106	Preeti Arya	Preeti Arya	16/08/2023 14:47:45	To create wage register	To create wage register	12	Done
89	ASHISH G. KANTAWALA	Preeti Arya	19/04/2023 14:19:06	PROJECT MANPOWER REQUIREMENT WITH PENALTY	PROJECT MANPOWER REQUIREMENT WITH PENALTY DATA ENTRY TO BE DONE AND LINKED TO VACANCIES	131	Done
92	ASHISH G. KANTAWALA	Preeti Arya	19/04/2023 14:21:56	COLLECT EMPLOYEE FILE FROM SNEHAL SCAN AND UPLOAD IN ERP	COLLECT EMPLOYEE FILE FROM SNEHAL SCAN AND UPLOAD IN ERP	131	Done

Request > **Plan** > Reserve or Procure > Tagging > Put to Use / Maintenance / Valuation > Retire

# Step 2: Asset Requirement Plan Generated

The screenshot displays the MobileERP interface with a Kanban board. The board is divided into three columns: 'ToDo (29)', 'InProgress (3)', and 'Completed (291)'. The 'ToDo' column contains three tickets (74, 75, 76) for 'Generate Ticket' tasks, each with a plan of 1 day and 2 hours. The 'InProgress' column contains three tickets (38, 73, 37) for 'FRM Asset & Maintenance', 'Generate Ticket', and 'DevOps ERP Project' tasks, each with a plan of 1 day and 2 hours. The 'Completed' column shows a count of 291 items. The interface includes a sidebar with navigation options like 'My Dashboard', 'My Workspace', 'My TodoList', 'My Work', 'My Tickets', 'My Timesheet', 'My Dailyreport', 'My Documents', 'Payment Request', 'Site Visit Request', 'Leave Application', and 'My Manpower Req'. The top navigation bar shows 'Kanban : All', 'Sprint 2022: 1 2 3 4 5 6 7 8 9 10 11 12', 'Sprint 2023: 1 2 3 4 5 6 7 8 9 10 11 12', 'Backlog > ToDo > InProgress > Hold Status', and 'Done'. The user profile at the top left is '637.ASHISH G. KANTAWALA / Computer'.

Facilities Department

IT Department

Request > Plan > Reserve or Procure > Tagging > Put to Use / Maintenance / Valuation > Retire

# Step 3: Reserve or Procure Asset against Plan

The screenshot displays the MobileERP interface. On the left is a navigation menu with sections for 'My Work', 'My Tickets', 'My Timesheet', 'My Dailyreport', 'ERP ENTERPRISE RESOURCE PLANNING', 'My Documents', 'ITAM IT ASSET MANAGEMENT', and 'ITAM Dashboards'. The main workspace shows a workflow with five stages: IOM, INQUIRY, OFFER, TR, and another IOM. Each stage has a status bar (TODO=0, DOING=0, DONE=0) and a description of the current step. A yellow callout box labeled 'Facilities Department' points to the top right of the interface, and another yellow callout box labeled 'IT Department' points to the right side of the workflow. Below the software interface is a floor plan diagram of an office building, showing various rooms, desks, and furniture.

MobileERP

637.ASHISH G. KANTAWALA / Computer  
Karamount Limited  
FY: 2324 - 28/08/2023  
For Help Contact: Ashish

Workspace

Create Edit Approve Print OnHold Approved Rejected Assign Ticket ToDo Kanban Timesheet Progress Cycletime S Curve Dashboard Reports Alerts Chatbot Process Help

Initiate-Inform People Plan-Ask People Execute-Make Decision Control-Monitor Progress Analyse-Ask Systems Others...

IOM INQUIRY OFFER TR IOM

ENGINEERING

TODDO=0  
DOING=0  
DONE=0

ISSUE OF IOM - INTER OFFICE MEMO

PURCHASE

TODDO=0  
DOING=0  
DONE=0

ISSUE OF RFQ TO APPROVED VENDOR LIST BY PURCHASE

PURCHASE

TODDO=0  
DOING=0  
DONE=0

OFFER RECEIVED AND ENETERED BY PURCHASE

ENGINEERING

TODDO=0  
DOING=0  
DONE=0

TECHNICAL REVIEW BY ENGINEERING

ENGINEERING

TODDO=0  
DOING=0  
DONE=0

ENGG RAISE AND RESOLVE TECHNICAL QUERIES

Facilities Department

IT Department

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Request > Plan > Reserve or Procure > **Tagging** > Put to Use / Maintenance / Valuation > Retire

# Step 4: Tag New Asset for identification

Facilities Department

IT Department

The screenshot displays the MobileERP interface for the Asset Management System. The top navigation bar includes the user profile (637\_ASHISH G. KANTAWALA / Computer) and system status (FY: 2324 - 28/08/2023). The main dashboard is titled 'Tagging Dashboard' and features two primary sections: 'ASSET LABELLING' and 'ASSET TRACKING'. The 'ASSET LABELLING' section shows a QR code and a truck image with details: 'Truck No: GJ 06 789' and 'DriverName: Kanubhai'. The 'ASSET TRACKING' section shows a hand holding a smartphone scanning a QR code on a truck. Below these sections is a table for 'ASSET PURCHASE, SALES, SCRAP AND DEPRECIATION CALCULATIONS'.

DESCRIPTION	RATE OF DEPRECIATION	GROSS BLOCK			DEPRECIATION			NET BLOCK			
		AS AT 01/04/2009	ADDITION	DEDUCTION	AS AT 31/03/2010	AS AT 01/04/2009	ADDITION	DEDUCTION	AS AT 31/03/2010	AS AT 01/04/2009	AS AT 31/03/2010
Capital Work In process	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Software Under Development	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Office / Factory Under Construction	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Fixed Assets	6.33	1,036,369.90	82,539.00	0.00	1,118,907.90	65,422.00	98.23	0.00	1,053,485.90	1,036,369.90	1,053,387.67
Computers	6.33	261,495.60	0.00	0.00	261,495.60	22,818.00	0.00	0.00	238,677.60	261,495.60	248,859.60
Furniture & Fixture	6.33	77,599.30	9,600.00	0.00	87,199.30	4,905.00	98.23	0.00	82,294.30	77,599.30	82,299.07

Asset can be then identified, transferred or updated from mobile

Request > Plan > Reserve or Procure > Tagging > Put to Use / Maintenance / Valuation > Retire

# Step 5a: Put to Use as per Plan

The screenshot displays the MobileERP ASSETLOG interface. The top header shows the user '637.ASHISH G. KANTAWALA / Computer' and the department 'Facilities Department'. The main area is titled 'MobileERP Edit ASSETLOG Page' and contains a table with the following data:

Employee	RECEIVEDATE	RETURNDATE	RATE	TOTAL	Stores	Action
1 SHRI KEVAL G. TUJI	15/03/2015 Cal	15/03/2015 Cal	2000	0	MATERIAL STORE-ATLADRA	Delete

Below the table is a floor plan diagram of a building layout, showing various rooms and furniture. The interface also includes a sidebar with navigation options like 'Requests > Plan', 'Reserve > Procure', and 'Deploy > Put To Use'. The bottom of the page shows the copyright information: '© 2023 MobileERP.in Created with Soft8Robotics'.

Request > Plan > Reserve or Procure > Tagging > Put to Use / **Maintenance** / Valuation > Retire

# Step 5b: Maintain InUse Asset as per ticket

The screenshot displays the MobileERP interface, divided into two main sections. The top section is titled 'Support Management' and features three main panels: 'Request for Support', 'SelfHelp FAQ Search', and 'SelfHelp Chatbots'. The bottom section is titled 'Technician Login' and features three main panels: 'Work For Today', 'Inventory For Today', and 'Map View'.

**Support Management - Request for Support Panel:**

**Ticket/Issues Summary**

Raised	Solved	Pending
10	2	8

HelpDesk: Maintenance Support  
 Service: Software Installation  
 Issue Type: Task/Work  
 Project: Hardware Installation  
 System: Accounting System

Ticket/Issue Summary:

**SelfHelp FAQ Search Panel:**

Ask:  Find

7 items found...

- Staff accounts & access
- How to access email
- Setup VPN Cloud Access
- Login does not work
- Screen or systems hang
- Show all problems faced
- Problems in installation

**SelfHelp Chatbots Panel:**

Service Chatbots

- Hardware Related
- Software Related
- Access Related
- Asset Related
- Problems Related
- SLAs Related
- [Customer Request](#)
- [Field Service](#)

**Technician Login - Work For Today Panel:**

**Ticket/Issues Summary**

Raised	Solved	Pending
10	2	8

CUSTOMER	APPOINTMENT	CHECKIN	CHECKOUT
CUSTOMER X	12 TO 14	In	OUT
CUSTOMER Y	14 TO 16	In	OUT
CUSTOMER Z	16.30 TO 19	In	OUT

CUSTOMER	APPOINTMENT	ACCEPT	REJECT
CUSTOMER X	12 TO 14	In	OUT

**Technician Login - Inventory For Today Panel:**

Required: MATERIAL QTY:

MATERIAL TOOLS	NEEDED QTY	HAVE QTY	TAKE FROM STORE
SCREW DRIVER KIT	1	0	1
AC GAS CM	70	20	50
SCREW 2 INCH	50	20	30
DRILL MACHINE	1	1	0
WIRES 6MM METERS	10	20	0
BOLTS 3MM	100	200	0

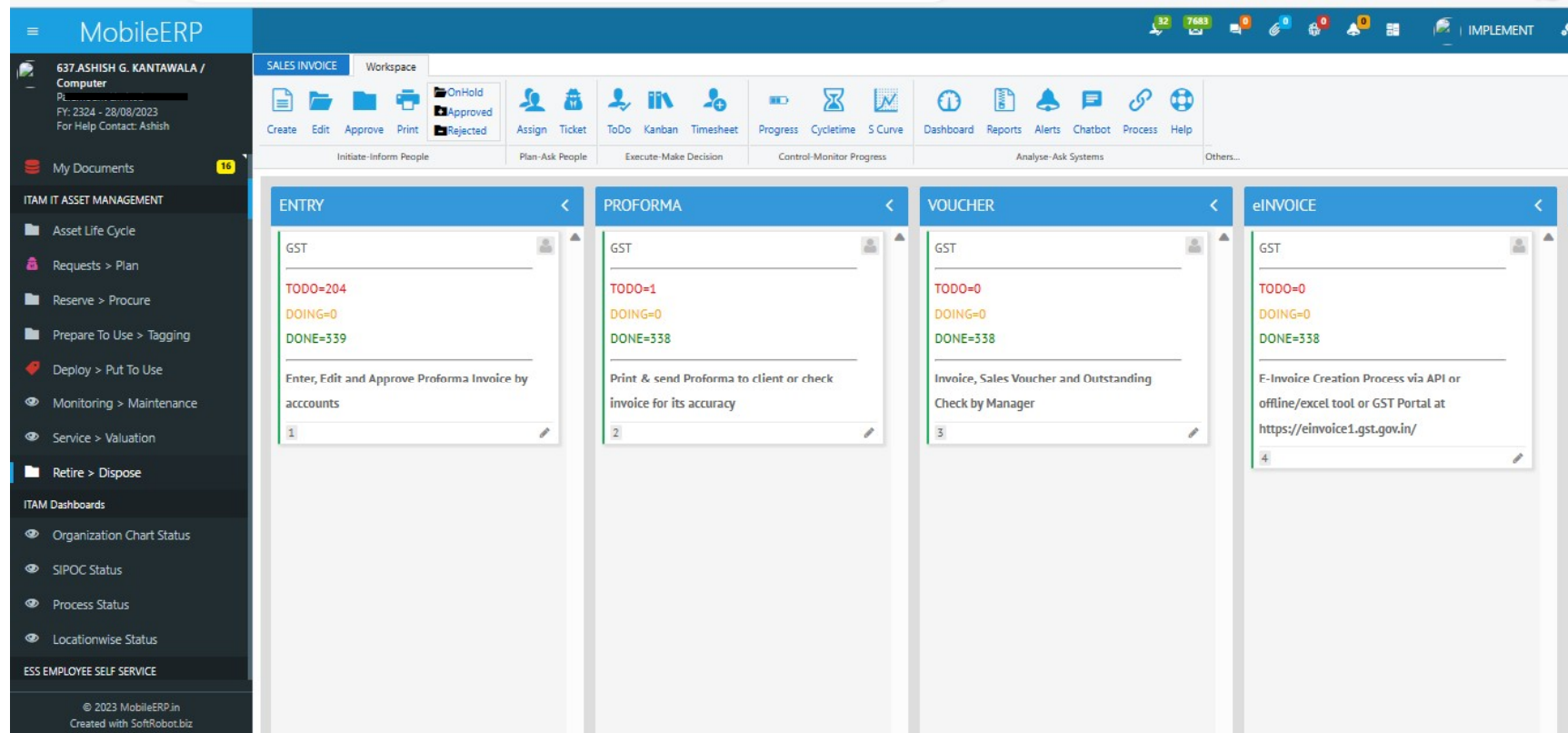
**Technician Login - Map View Panel:**

Map View showing a street map with various location markers.

Request > Plan > Reserve or Procure > Tagging > Put to Use / Maintenance / **Valuation > Retire**

# Step 6: Retire or Dispose Unused Asset

Accounts Department



Create Invoice and sell the asset or discard and remove from inventory via scrap



# MOBILEERP

## Visualize Assets in Organization Chart

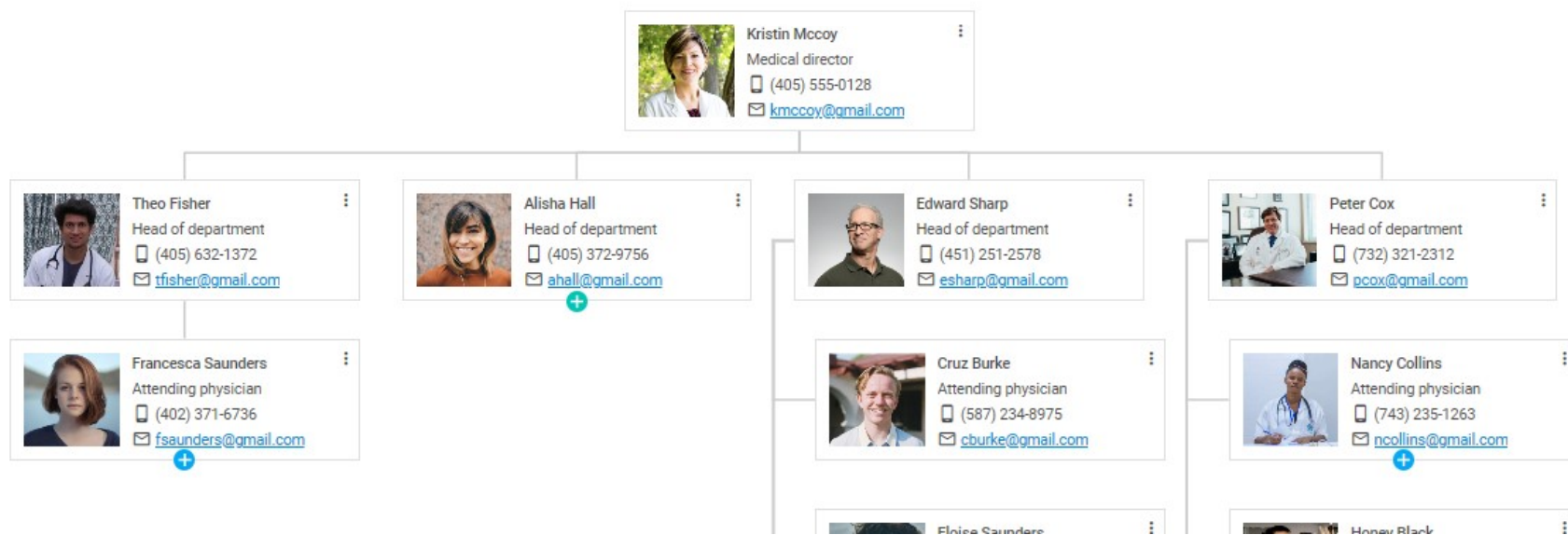
Organization Chart Dashboard

My Dashboard > SIPOC QC

[Back To Diagram Samples](#)

Diagram with Editor in org chart mode. Custom shapes

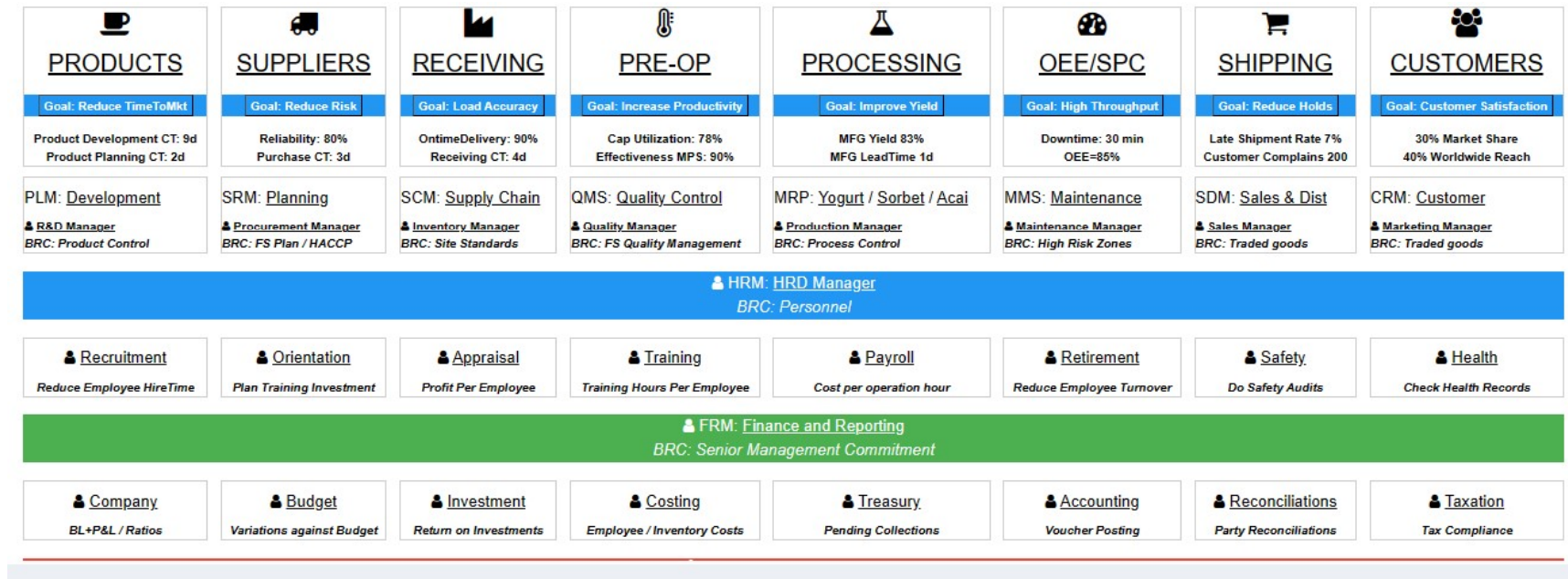
EDIT





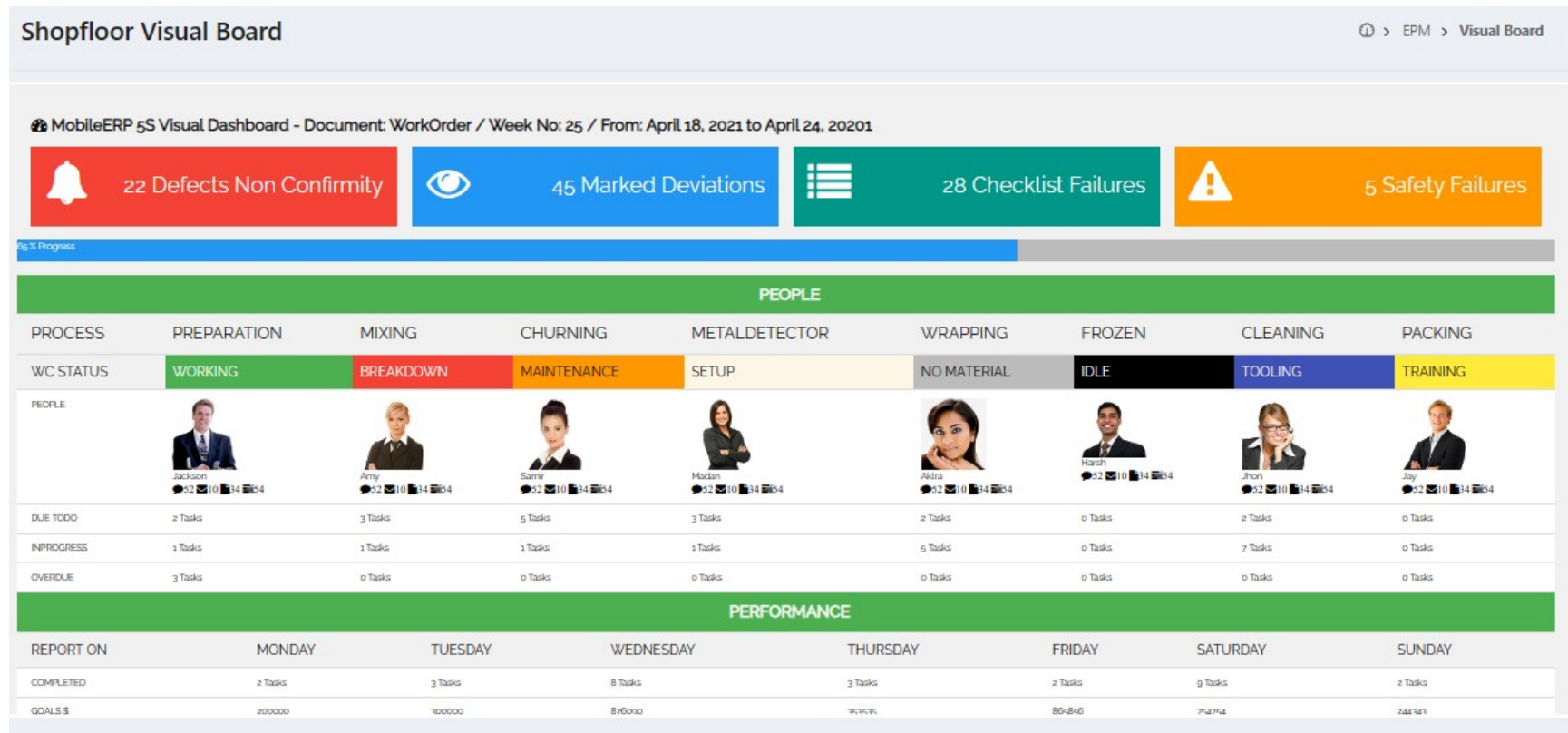
# MOBILEERP

Visualize Assets as per SIPOC or Supply Chain Usage



# MOBILEERP

## Visualize Assets in Shopfloor or Manufacturing Plant



# MOBILEERP

## Visualize Assets in Store or Warehouse Locationwise

Organization Location Dashboard My Dashboard > Store Layout

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### Inventory Storage Layout

#### MATERIAL STORE-ATLADRA

1	2	3	4	5	6	7	8
9	10	11	12	13	14	15	16
17	18	19	20	21	22	23	24

#### FACTORY UNIT-1-POLCON

51	52	53	54	55	56
57	58	59	60	61	62

#### FACTORY UNIT-2-PTL

25	26	27	28	29	30	31	32
33	34	35	36	37	38	39	40
41	42	43	44	45	46	47	48

Click on above Rack Numbers to see further details....

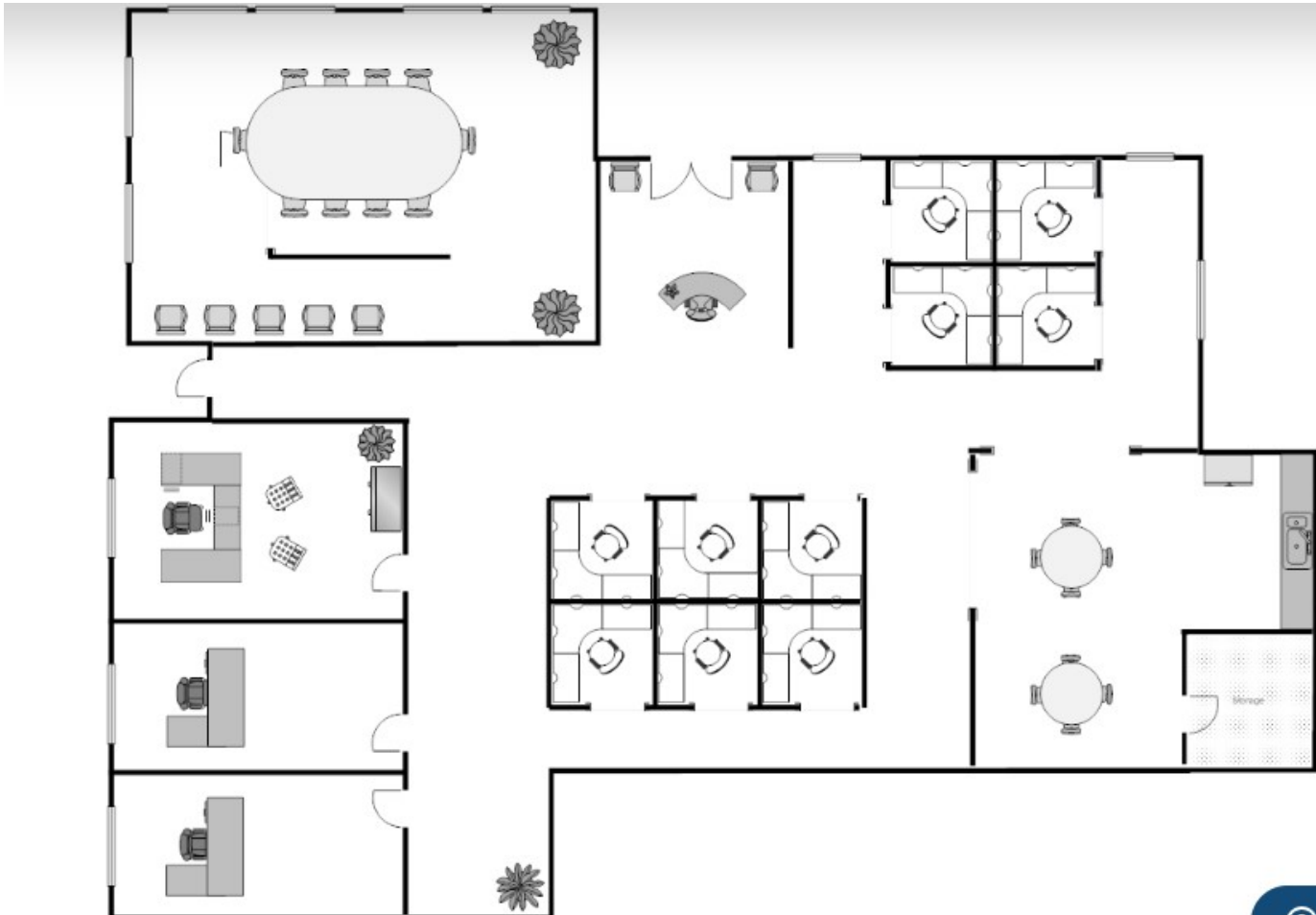
#### Reck No: 0

L6-R48-B1-V1-S1	L6-R48-B1-V1-S2	L6-R48-B2-V1-S1	L6-R48-B2-V1-S2	L6-R48-B3-V1-S1	L6-R48-B3-V1-S2	L6-R48-B4-V1-S1	L6-R48-B4-V1-S2	L6-R48-B5-V1-S1	L6-R48-B5-V1-S2	L6-R48-B6-V1-S1	L6-R48-B6-V1-S2	L6-R48-B7-V1-S1	L6-R48-B7-V1-S2	L6-R48-B8-V1-S1	L6-R48-B8-V1-S2
L6-R48-B1-V2-S1	L6-R48-B1-V2-S2	L6-R48-B2-V2-S1	L6-R48-B2-V2-S2	L6-R48-B3-V2-S1	L6-R48-B3-V2-S2	L6-R48-B4-V2-S1	L6-R48-B4-V2-S2	L6-R48-B5-V2-S1	L6-R48-B5-V2-S2	L6-R48-B6-V2-S1	L6-R48-B6-V2-S2	L6-R48-B7-V2-S1	L6-R48-B7-V2-S2	L6-R48-B8-V2-S1	L6-R48-B8-V2-S2
L6-R48-B1-V3-S1	L6-R48-B1-V3-S2	L6-R48-B2-V3-S1	L6-R48-B2-V3-S2	L6-R48-B3-V3-S1	L6-R48-B3-V3-S2	L6-R48-B4-V3-S1	L6-R48-B4-V3-S2	L6-R48-B5-V3-S1	L6-R48-B5-V3-S2	L6-R48-B6-V3-S1	L6-R48-B6-V3-S2	L6-R48-B7-V3-S1	L6-R48-B7-V3-S2	L6-R48-B8-V3-S1	L6-R48-B8-V3-S2
L6-R48-B1-V4-S1	L6-R48-B1-V4-S2	L6-R48-B2-V4-S1	L6-R48-B2-V4-S2	L6-R48-B3-V4-S1	L6-R48-B3-V4-S2	L6-R48-B4-V4-S1	L6-R48-B4-V4-S2	L6-R48-B5-V4-S1	L6-R48-B5-V4-S2	L6-R48-B6-V4-S1	L6-R48-B6-V4-S2	L6-R48-B7-V4-S1	L6-R48-B7-V4-S2	L6-R48-B8-V4-S1	L6-R48-B8-V4-S2
L6-R48-B1-V5-S1	L6-R48-B1-V5-S2	L6-R48-B2-V5-S1	L6-R48-B2-V5-S2	L6-R48-B3-V5-S1	L6-R48-B3-V5-S2	L6-R48-B4-V5-S1	L6-R48-B4-V5-S2	L6-R48-B5-V5-S1	L6-R48-B5-V5-S2	L6-R48-B6-V5-S1	L6-R48-B6-V5-S2	L6-R48-B7-V5-S1	L6-R48-B7-V5-S2	L6-R48-B8-V5-S1	L6-R48-B8-V5-S2
L6-R48-B1-V6-S1	L6-R48-B1-V6-S2	L6-R48-B2-V6-S1	L6-R48-B2-V6-S2	L6-R48-B3-V6-S1	L6-R48-B3-V6-S2	L6-R48-B4-V6-S1	L6-R48-B4-V6-S2	L6-R48-B5-V6-S1	L6-R48-B5-V6-S2	L6-R48-B6-V6-S1	L6-R48-B6-V6-S2	L6-R48-B7-V6-S1	L6-R48-B7-V6-S2	L6-R48-B8-V6-S1	L6-R48-B8-V6-S2

=Line, R=Rack, B=Bay, V=Level, S=Slot

# MOBILEERP

Visualize Assets in Office setups



# MOBILEERP

- Thank you
- Contact MobileERP.in at [ashish@mobileerp.in](mailto:ashish@mobileerp.in)