

How to Drive ERP Project Delivery Items

MobileERP.in

Following could be project Delivery Items as per TBOQ to be delivered for the project

1. DCI: Internal Design of Drawings to be made based on Equipment List and Internal Process.
2. Engineering: Final Drawings to be delivered to client as per BBU Process Steps
3. Procurement: Equipment's and Materials to be provided to client as per BBU Process Steps
4. Construction: Construction Work done as per client BBU Process Steps
5. Commissioning: Commissioning Work done as per client BBU Process Steps

Work: How To Create Revision of Project Item – Page 1

Page 1

After Login
SCREEN 1

1. Goto PMS
2. Select Project
e.g. 640 Lupec
3. Select Delivery Index
4. Select Dept.
e.g. Engineering
5. Search ITEM
e.g. Process Design
6. Click Enter RABILL

The screenshot displays the MobileERP interface. The top navigation bar includes the MobileERP logo, user profile (1102.Greeshma Mishra, Process Department, Paramount Limited), and various notification icons. The main content area is titled "Delivery Index - 640/LUPEC".

SCREEN 1 (Navigation Menu):

- My Self Service
- PMS PROJECT MANAGEMENT SYSTEM
 - 632/HRRL
 - 640/LUPEC
 - 0. Equipment Index
 - 1. Costing Index
 - 2. Planning Index
 - 3. Delivery Index
 - 4. Billing Index
 - 5. Project Index
 - Inventory
 - 637/ONGC
 - 638/CPCL
 - 624/OIL
 - 643/GAIL
 - 630/BAC

Engineering - Kanban / Daily Planning / Profitability / Bill Breakup

Search: PROCESS Show entries: 10

ID	NO	SUPPLY ITEM	WTG	QTY	UOM	RATE	BBU	RABIL
4187	0657-1824-PRO-DI-001	Process Design Basis	0.000147	1	DWG	1265000	1265000	ENTER
4188	0657-1824-PRO-DI-002	Process Description	0.000147	1	DWG	1265000	1265000	ENTER
4194	657-1824-PRO-PDS-007	Process Data Sheet - Equipment	0.000244	1	DWG	2100000	2100000	ENTER

- Billing Items
- Design 741
 - Engineering 597
 - Procurement/Supply 264
 - Construction Supply 217
 - Construction/Civil 436
 - Structural 5

Bui Engineering

ID	NO	SUPPLY ITEM	WTG	QTY	UOM	RATE	BBU	REVISION
4187	077154C-27690657-1824-PRO-DI-001	Process Design Basis	0.000147	1	DWG	1265000	1265000	Create

Search: Show entries: 10

ID	REVNO	DATE	LINKS
273	3	03/01/2024 12:52:53	Rights - Page
116	2	15/03/2023 15:16:02	Rights - Page

1. Click on Create to create new Revision
2. Click on Rights Link to give process rights

Work: How To Create Revision of Project BBU Item **Process Rights**

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1. Select User Responsible for each Steps of Process

2. Click on Button UPDATE USER RIGHTS

The screenshot displays a software interface for 'Delivery Index - 640/LUPEC'. The main content area is titled 'MANAGER DECISION MAKING SCREEN' and 'MONITOR DELAYS AND ASSIGN RIGHTS FOR EACH ACTIVITY - DOCUMENT: REVISIONID: 273'. Below this, there is a table with columns for 'STEPS' (1-6) and rows for 'PROCESS', 'TASK', 'LOCATION', 'DEPARTMENT(DID)', and 'PROGRESS'. A dropdown menu is open over the table, listing several user names. A sidebar on the left contains a 'Billing Items' list with categories like Design, Engineering, Procurement/Supply, etc. A top navigation bar shows 'Project > 640/LUPEC' and a user profile for 'ENGINEERING'.

STEPS	1	2	3	4	5	6
PROCESS	Code-II	Code-I	3D Model		As Built	Mechan
TASK	35% after completion of 30% 3D Model review, on pro-rata basis on submission of approved drawings, P&IDs, other deliverable as per approved DCI and their approval under Code-2	40% after completion of 60% 3D Model review, on pro-rata basis on submission of all approved for construction drawings, P&IDs	10% on completion of 90% 3D Model review. (INR)		5% on submission of As-Built drawings for the Plant / Unit along with its electronic files against the Contractors certified Running Account Bill(s). (INR)	2% on Commi Plant / Contr
LOCATION	Office	Office	Office		Office	Office
UPDATE USER RIGHTS	Greeshma Mishra	Greeshma Mishra	Greeshma Mishra	Greeshma Mishra	Greeshma Mishra	Greeshma Mishra
DEPARTMENT(DID)	Process(6339)	Process(6339)	Process(6339)	Process(6339)	Process(6339)	Process(6339)
PROGRESS	35	40	10	5	5	2

Work: How To Check your work in your user rights **Task List**

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1. Login to User whom you gave Rights
2. Click on Menu My Task List
3. You will get your Task List with GTD Screen TODO, INPROGRESS and COMPLETE
4. Ctrl+F & Search Your work ticket and Click on Start link in TODO Kanban. The Ticket will move from Todo to InProgress

The screenshot displays the MobileERP interface. At the top, the user profile for '1102.Greeshma Mishra' is visible. The main area is a Kanban board with three columns: 'ToDo (4584)', 'InProgress (5)', and 'Completed (3793)'. The 'ToDo' column contains three tasks, each with a 'Start' link. The 'InProgress' column contains three tasks, each with a 'DO WORK' link. The 'Completed' column contains three tasks. A sidebar on the left lists various menu items, including 'My TaskList' which has a notification badge of 4589. At the bottom, there are navigation icons for 'Outdoor Visit Request', 'Travel Request', and 'Booking Request'.

5. Click on DO_WORK in InProgress Tickets and Do work as per next Page 4

Work: **How To Do your work** in your Ticket Document of your **Task List**

Page 4

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1. Page: will show your document data

2. Checklist will show what steps to follow to do work

3. Library will give things you can refer to complete this work

4. Uploads will give you space to upload your work in pdf, xls, ppt etc.

5. Chatter will help you do chat with your team

6. Meetings will help you organize meeting for this work

7. Emails will help you send or file emails for this work

The screenshot displays the MobileERP interface. On the left is a dark sidebar with a user profile for 1102.Greeshma Mishra and a list of navigation items including My Dashboard, My Workspace (5), My TaskList (4589), My TodayList (4589), My Tickets (0), My OnHoldList (4589), My Timesheet (27), My Calendar, My Dailyreport, My Documents (1), and TSS TRAVEL SELF SERVICE options. The main area shows a Kanban board for '143. DCI : ECM-Enterprise Content Management System - Schedule Activity ...'. The board has 12 columns labeled 1-12, with a status filter 'Under Approval / Approved / Rejected'. Below the board is a 'DCI' document card with a blue 'OPEN' banner. The card shows 'Entered By :NIRAV N. MEHTA' and a table of fields: DCIID (143), DCIDATE (25/04/2022 13:52:26), DCINO (1), PROJECT (IOCL LUPECH), CALENDERID (17), UID (49), SITEID (0), TASK (Thickened Bio Slump Agitator), and PROJECTMASTERID (91). The card is marked 'APPROVED'. The top navigation bar includes 'Kanban : All', 'Sprint 2023: 1 2 3 4 5 6 7 8 9 10 11 12', 'Sprint 2024: 1 2 3 4 5 6 7 8 9 10 11 12', and a breadcrumb 'Backlog > ToDO > InProgress > Hold Status'. The top right shows the user 'ENGINEERING' and various notification icons.

8. Case will help you create New Tickets or Work for other users to complete this work

9. Status will show status of your work as per Process Workflow
11. Drill will help you drillup and down to related documents to this work

10. Hold will help you create alert for user because of whom your work cannot proceed. He has to unhold.
12. Share will help you share this Ticket and all docs to others